



v2.5.2 Release Notes

| Section | Feature/Fix | Details |
|-------------------------|-------------------------------|---|
| Billing: AR Detail | Adding Claim Note/Reminder | Ability to apply note and/or reminder to multiple claims at once |
| Billing: Claim Details | Adding Manual Pay/Adjust | Ability to apply a payment or adjustment to individual claim lines which flows to all reporting with detail |
| Billing: Claim Details | Manual Payments/Adjust | Ability to apply multiple types of payments and/or adjustments at claim line level which flows to all reporting |
| Billing: Payers | Contracts | Ability to add contract w/ start & end date at payer level (precursor to end dates for service codes) |
| Patient: LPR/Assess | Plan of Care Preview | Fix to allow for 485 preview directly from LPR or Working Assessment by clicking 'Plan of Care' button |
| Patient: Care Manager | Care Manager Assignment | Care Manager may now be assigned to all service types in service details tab (previously exclusive to PDN) |
| Payroll: Pay Rates | Exclude Rate from OT | Ability to set a payrate to 'exclude from OT' |
| Reports: Billing | Contract Report | Ability to run payer contract expiration report |
| Reports: Billing | Adjustments | Adjustments report (formerly w/o c/m report) now shows all adjustments at the service line level. |
| Reports: Billing | MEC (Detail) | MEC Detail now displays all claim line level payments and adjustments |
| Reports: Billing | Payment Details | Payments report now displays details (note) saved with all payments & adjustments |
| Reports: Billing | MEC (Detail) | MEC Detail updated to include all payment/adjustment info to allow validation w/i single report |
| Reports: Clinician | Clinician Reports | Ability to run multiple clinician reports with start & end date parameters & filters |
| Reports: Clinician | Pay Rate Reporting | Clinician Pay Rate Report reformatted to allow for sorting by rate type |
| Reports: MEC | MEC (Summary & Detail) | MEC Summary & Detail now display misc income: contr adjust & misc income: interest in separate columns |
| Reports: MEC | Misc Income | Misc. Income no longer included in close if date is beyond last day of month being closed |
| Reports: Patient Report | Care Manager Reporting | Patients assigned Care Manager now reportable in patient details report |
| Reports: Payments | Payments At Claim Line Detail | Payments report now displays all claim line level payments and adjustments |