



v2.5.4 & Mobile 3.2.4 Release Notes

| Section | Feature | Details |
|-------------------|----------------------|--|
| Admin: Patient | MR Number* | Last used MR number now visible; text reads & prevents duplication of MR number |
| Admin: Payroll | Paycom | Update to Paycom csv export file |
| Admin: Users | Team Assign* | Users may now be assigned and limited to team(s); locks access to assigned team(s) sitewide |
| Admin: Workflow | Care Manager | Care Manager visible in UI & Care Manager filter added to page |
| Billing: EVV | EVV (Florida) | HHA Exchange EVV file reason code updates (Florida specific) |
| Billing: Invoices | E-file Options | Invoice payers now have 'include clinician name' which prints at service line on claims |
| Clinical: QA | Filter: Forms | QA form filter now limited to only forms assigned to each company |
| Clinical: License | HCA (Home Care Aide) | New clinician license type added: HCA |
| Mobile App | Initial Assessment | Initial Assessment data points required to submit visit (PDN, PCA, HCA) |
| Mobile App | Initial Assessment | If initial assess is missing answers user gets warning of exactly what needs to be addressed to submit |
| Mobile App | Clock In Limited | If user has a working visit they are blocked from clocking in to another visit (request to be activated) |
| Mobile App | Clock in Limited | If user clocks in and another clinician with same patient has unsubmitted visits they get an alert |
| Mobile App | DME Interventions | No longer limited to frequency of PRN; will appear in scheduled task list & format DME cleaning log |

**see attached details*

Medical Record Number

Profile

New Patient

Patient Profile

| | | | |
|------------------|-------------|---|--------------|
| First | Logan | Gender | Female |
| MI | | Email | |
| Last | Spruill | Medical Record Number (last used: CHI12345) | |
| SSN | 876-56-7888 | Primary Language | CHI123 |
| Date of Birth | 04/11/2016 | Ethnicity: | CHI123 (new) |
| Patient Details: | | | CHI12345 |

Medical Record Number: Last Used now visible when adding new patients

When adding a new number alpha or alpha-numeric CubHub shows if the number is unique (new) or already exists

If an existing MR Number is saved for a new patient error will indicate that it is already in use and for which existing patient

Users: Assign & Limit to Team(s)

Personal Details

User Details

Username

helen.dev

Permission Groups

Clinician Admin

Password

Confirm Password

See All Patients

Yes

No

User Locked

Locked

Unlocked

User Active

Active

Inactive

Assigned Teams

✕ Ft. Worth

Austin

Chicago

Dallas

Houston

San Antonio

Tyler/ East Texas

Patient Permissions

System Notification Settings

Back to List

Save

Users may now be set to specific Team(s) which will limit their access to assigned Team(s) throughout CubHub site
Users not assigned to any Teams will have access to all

Team Assignment is not necessary for patient or field clinician: their access continues to be limited to patient(s) they have access to based on being connected to a patient (family) or scheduled with a patient today & into the future (clinician)