Auth Templates

February 2023

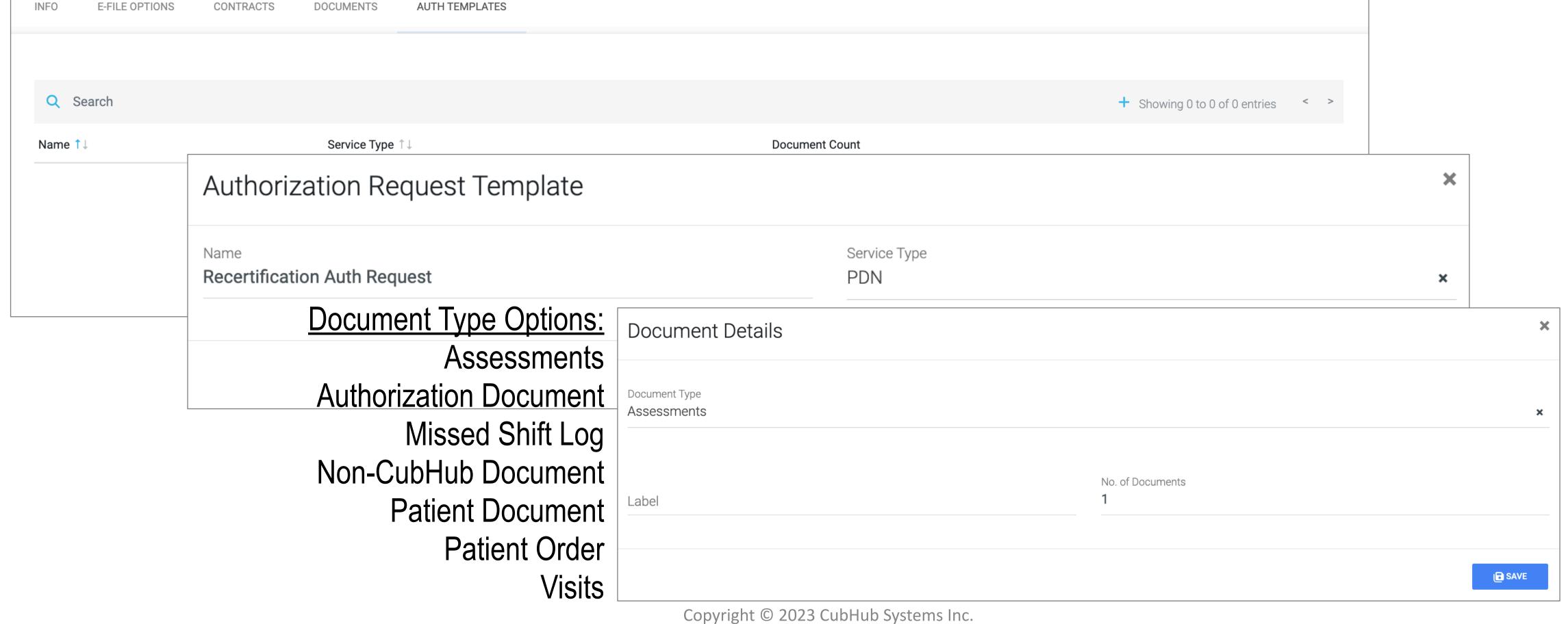


Auth Templates



Users may create auth templates (by service) to automatically acquire and/or require documents are included appropriately for authorization requests.

Billing> Payers> Auth Templates> +



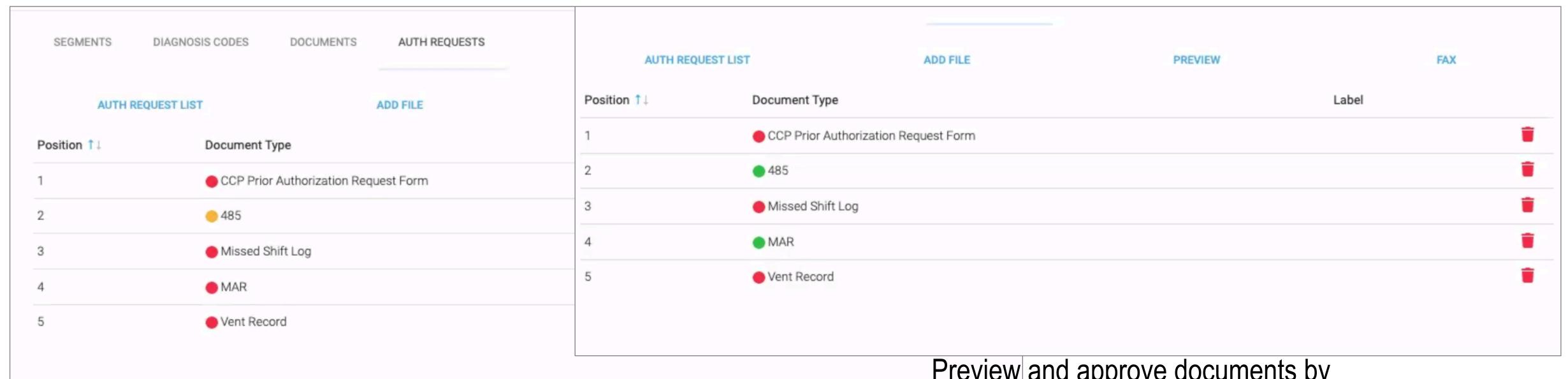


Auth Templates



Patient Payer Auths now include auth templates to verify required documents are included in authorization requests. Manage the status of documents in the authorization.

Client> Profile> Financial> Edit pencil beside authorization> Auth Requests



Preview and approve documents by clicking on the line item. Once approved, the document will show in green.

