

Release v4.12

CubHub Systems, Inc.

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Feature List

Section	Feature	Details
Client Report	Additional Fields	Care Manager, Lead Therapist and Therapy Assistant included on the Therapy Auth Usage Report
Client Report	Diagnosis Description	Patient Detail Report will include diagnosis descriptions when run for the client's diagnosis code
Client Financial	Sent for Auth Date	As a user I need option to add Sent for Auth [date] in individual auth segments
All	Audit Links	Audit links available anywhere possible to show trail of changes



Referral to SOC Report

The Referral to SOC Report has been created to track a client's timeline from an agency receiving the referral, through sending out for and receiving the authorization, and the start of care for the client.

Report can be run by

1. Referral Date
2. SOC Date

Time Points for Tracking

Referral Date = the client's Referral date in admit table service details

Sent for Auth = date field in client's auth segment

Admit Date = the client's Active date in admit table service details

SOC date = date of Initial Evaluation or Assessment

Report columns that show the # of days between time points

Column K: Referral to Request Diff

Column N: Admit to SOC Diff

Column O: Referral to SOC Diff

The screenshot shows the 'Patient Reports' interface. At the top right is a 'QUEUE REPORT(S)' button. Below it are tabs for 'GENERATE' and 'HISTORY'. The 'GENERATE' tab is active. It contains a 'Team Filter' dropdown, a 'Select Reports' section with a 'Referral to SOC' button, and a 'Run by' dropdown menu that is open, showing options: 'Run by Referral Date', 'Run by SOC Date', and 'Run by Referral Date'. Below these are fields for 'Client(s)', 'Payer(s)', 'Service Type(s)', 'Start Date', 'End Date', and 'Status' (set to 'Active').

Client> Reports> Referral to SOC> Select Run by Referral Date or SOC Date> Queue Report



Sent for Auth Date

Users may set a date in patient's auth segment to denote date that authorization was requested. Select the field and the date in the calendar icon.

[Client](#)> [Profile](#)> [Financial](#)> [Authorization](#)> [Auth Segment](#)> [Sent for Auth Date](#)> [Select & Save](#)

Segment

Time Period

Weekly

x

Amount

2

Unit Type

Visits

x

Total Authorized

40

Effective Date

Service Type

ST

Billing Codes

Sent for Auth Date

Ordered Frequency

SAVE

