



v4.7 & Mobile v3.7.2

Feature	Cubhub Area	Details
Team Service Tab	Admin - Teams	Team page updated with service tab to detail all services, forms and rule set assignments
Rule Sets (Page)	Admin - Rule	Company rule sets may be created for scheduling and billing rules based on auth status; default set exists
Rule Sets (Team)	Admin - Teams	Rule set applied to each service type for billing/scheduling rules based on auth statuses
Rule Sets (Billing)	Billing - Claims	Billing scrub updated to apply team rule sets based on auth status warnings and hard stops
Rule Sets (Scheudling)	Calendar	Calendar updated to apply team rule sets based on auth status warnings and hard stops
Rule Sets (Permission)	Admin - Permissions	Rule Set added to permissions - admin tab to allow/limit access to rule sets
485 Req (Payers)	Billing - Payers	Payers may be marked to require a completed 485 to schedule and/or bill (hard stop)
485 Req (Clients)	Client - Financial	Client payer may be marked to require a completed 485 to schedule and/or bill (hard stop)
485 Req (Billing)	Billing - Claims	Billing scrub updated to check if completed 485 is required to bill (hard stop)
485 Req (Scheduling)	Calendar	Calendar updated to check if a completed 485 is required to schedule (hard stop)
MR Number: Last Used	Admin - Teams	Last Medical Record Number now limited to last on the team (Automated MR# not required)
MR Number: Automated	Admin - Teams	Team may now be set to use automated MR# with pre-fix; first value = [pre-fix]0000000001



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Feature	Cubhub Area	Details
Caseload Report	Employee - Reports	New Report: Caseload: Ability to run one week therapist caseload comparing active, hold & pending eval auths
Orders Report	Client - Reports	New Report: Client Orders; Run Dates will pull all order statuses with an order in that date range
Auth Statuses Notice	Permissions & Users	New notices: Eval & Treat and Office Auth added to Permission & User Notification options
485 Completed Notice	Permissions & Users	New Notice: 485 Completed added to Permission & User notification options
Home Team	Employee - Details	New field: Home Team: Single team will default to home; Multiple one must be selected for reporting
Home Team	Billing - Reports	Service Line Detail Report updated to include Employee Home Team column
Home Team	Billing: MEC	Employee Home Team revenue report added to MEC reports to report
*Exclude Auto-Verify Rule	Calendar	Client may have a service type set to ignore schedule change rule for auto-verify
*Exclude 15 Min Rule	Mobile/Web - Charting	Client may have a service type set to exclude hard stop for the PCG Sign w/I 15 min end of visit rule
*Exclude Overlap Rule	Mobile/Web - Charting	Client may have a service type set to exclude warning of visit overlap at PCG sign
*Exclude Time Change	Mobile/Web - Charting	Client may have a service type set to exclude warning that visit time is changed from schedule time at PCG Sign
PCG Print Name	Mobile - Charting	Print Name field added at PCG sign; required and displays on PDF with inked signature

*contact Cubhub to activate this feature



Cubhub System Default Rule Set

Authorization Status	Sched Warning	Billing Warning	Sched Hard Stop	Billing Hard Stop
New Referral		X		
Waiting on Patient Entry		X		
Waitlist		X		
Waiting on Pre-Authorization		X		
Waiting on Eval/Treat Order		X		
Waiting on Eval/ Assessment		X		
Waiting on QA		X		
Ready to Send to MD		X		
Waiting on MD Signature		X		
Ready to Send Auth Request		X		
Waiting on Auth Approval (can treat)		X		
Authorized				
No Auth on File				
Expired				
Waiting on Re-Eval/Assessment		X		
First Appeal		X		
Second Appeal		X		



Cubhub System Default Rule Set

Authorization Status	Sched Warning	Billing Warning	Sched Hard Stop	Billing Hard Stop
Auth Request Denied		X		
EVV: Waiting on Admission		X		
EVV: Waiting on Auth Upload		X		
Eval & Treat		X		
Office Auth		X		
Pending Quote of Benefits		X		
Pending Client Payment		X		
Pending Consents/Contracts		X		
CPAN		X		
Pending Retainer		X		
Pending Staff		X		
Pending Insurance Card		X		
Pending/Hold for New Therapist		X		
Pending CG Call back		X		
Pending Clinical Info Request		X		
Pending MD Call Back		X		
Hide in Workflow		X		