



Release v3.7 Mobile 3.7.0

| Section | Feature | Details |
|------------------|--------------------|---|
| Billing | Invoice Options | New Invoice e-file options: Do not include Diagnosis, DOB, SOC & Include Assignment Times |
| Billing | No Auth Required | Create Claims scrub updated to handle new auth status: No Auth Required |
| Billing | Payers | Payers page function updated so user may select a payer and it will open in new tab |
| Client | Admit: Waitlist | New admit status added: Waitlist (overall client status is inactive) |
| Client | Macros Forms | Create/Edit/Delete macros now available for all text fields in client form docs |
| Client | Workflow Redirect | Added workflow redirect to navigate directly to client chart pages |
| Client Financial | Condition Codes | Condition Codes added as payer set up for UB04 client payers |
| Client Financial | No Auth Required | Client Financial Auth Status added: No Auth Required; only service codes required to create |
| Client | Services: Dx Codes | Codes that exist on other services may now be used to add to additional services |
| Clinical | Assess: Clock-In | User may choose to start assess without clock-in to do pre-work and clock in later for EVV capture (web only) |
| Clinical | Macros Assess | Create/Edit/Delete macros now available for all text fields in assessments |
| Clinical | Macros Orders | Create/Edit/Delete macros now available for all text fields in non-medication orders |
| Clinical | Non-med Orders | Non-med order types added: Discharge, Freq & Dx Change, Hosp Hold, Non-Hosp Hold, Swallow Trtmt, Transfer |
| Employee | Inactivating | When employee inactivated new option to remove all visits or mark all visits open |
| Employee | Macros Forms | Create/Edit/Delete macros now available for all text fields in employee form docs |
| Inbox | Regarding | Inbox added column: Regarding |



Release v3.7 Mobile 3.7.0

| Section | Feature | Details |
|-------------|-------------------|---|
| Notes | Macros Notes | Create/Edit/Delete macros now available for all text fields in notes (inbox, employee & client) |
| Permissions | Macros | New admin permission Macros for view/edit/delete (only view needed to apply a macro) |
| Preferences | Default Form | User may now set preferences to default calendar assignment to specific visit form |
| Reports | Macros Report | Client Reports includes Macros report to view all existing system Macros |
| Reports | Make-Up Visit | Client Report Make-Up Visit column added: Physician |
| Team | Clone QA Workflow | Team QA Workflow may now be cloned to other teams |
| Team | Clone Template | Team Employee Templates may now be clones to other teams |
| Team | POC MD Signature | Team setting: POC Signature Page 1 only: applies 'see sign field 27' on addendum pages |
| Therapy | Chronological Age | Data Point Chronological Age update to auto-calculate based on DOB and today's date |
| Therapy | Goal Method | Last visit Method recorded pre-populates in current visit (web & mobile) |
| Therapy | Goal Progress | ROM Degrees and Other added to goal method options (web & mobile) |
| Therapy | Goal Progress | Not Applicable added to goal method and assist/cuing options (web & mobile) |
| Therapy | Goal Progress | Goal Progress Report updated to exclude discontinued goals and protocols |