



v2.5.15 & Mobile v3.4.0

Section	Feature	Details
COVID-19	Screening*	Clock-in to visits (web & mobile) include COVID-19 screening; any Yes answer triggers immediate notice to user marked to receive
Billing	Waystar	Waystar Security Update completed to meet 9/1 deadline
Billing/Mobile	Service Codes*	Service codes may now be given common names that will be visible in mobile app segments (i.e. 'school')
Calendar	Segments	Due to segments, 'mark as non-clinical' and 'no specific times' have been removed
Calendar	Segments*	User may now create a single assignment with multiple payers/HCPSC codes; sends one assignment to the Mobile app
Calendar/Billing	Segments	Segments may be edited even after payroll is complete before billing
Calendar/Mobile	Segments*	If segments are on for mobile, segments from calendar will be visible/editable at clock out in mobile
Clinical Admin	Med/Intervention*	Med/Intervention may now be marked as Weekly on multiple days plus suggested time(s)
Clinical Admin	Med/Intervention*	Med/Intervention may now be marked as Daily plus suggested time(s)
Clinical Admin	Med/Intervention*	Med/Intervention may now be marked as Every [x] Days plus suggested time(s)
Clinical Admin	Orders	Medication orders may now be taken with new frequency options listed above.
Clinical Admin	Assess/Evals	Assessments/Evals may now be marked with multiple HCPSC codes on sign and submit (i.e. evaluation + treatment)
Clinical Admin	PDF of Clinical	Updates made to PDFs of completed assignments to consolidate data; will show segments at top
Mobile	Orders*	Medication orders may now be taken with new frequency options listed above
Mobile	485	Compression of 485 attachment(s) to allow for larger files
Mobile	Segments*	If segments are on for mobile, segments from calendar will be visible/editable at clock out
Mobile	Edit Visit Times	Edit visit times disabled after PCG signature

COVID-19 Screening

Do you have a fever or any signs and symptoms of respiratory infection such as: cough, shortness of breath or sore throat?	No	▼
In the last 14 days have you traveled outside of the state or country, been in contact with someone that has confirmed COVID-19, is under investigation for COVID-19 or someone who is ill with respiratory illness?	No	▼
Is the patient or anyone residing in the home running a fever or showing any signs of respiratory infection such as, cough, shortness of breath or sore throat?	No	▼
In the last 14 days has the patient or anyone residing in the home, traveled outside of the state or country, been in contact with someone that has confirmed COVID-19, is under investigation for COVID-19 or someone who is ill with respiratory illness?	No	▼

COVID-19 Screening Added to Clock in of any assignment on Web (above) & Mobile (right)
Any Yes answer sends immediate notification to users marked to receive them
User profiles – system notifications – mark user to receive ‘Assignment Screening Notice’
If a Yes is submitted those user(s) will receive a notification in CubHub
Submitted visit PDFs now show COVID Screening Questions & Answers at top of PDF

Do you have a fever or any signs and symptoms of respiratory infection such as: cough, shortness of breath or sore throat?

No

In the last 14 days have you traveled outside of the state or country, been in contact with someone that has confirmed COVID-19, is under investigation for COVID-19 or someone who is ill with respiratory illness?

No

Is the patient or anyone residing in the home running a fever or showing any signs of respiratory infection such as, cough, shortness of breath or sore throat?

No

In the last 14 days has the patient or anyone residing in the home, traveled outside of the state or country, been in contact with someone that has confirmed COVID-19, is under investigation for COVID-19 or someone who is ill with respiratory illness?

Calendar Segments

It is no longer necessary to create two separate assignments for one visit when there are multiple payer sources ('mark as non-clinical' no longer exists)

Click **Add Visit Segment** to add

Click **X** to remove



Overnights automatically create two segments for the same payer to show the midnight split

If segments are turned on the mobile app see "Submitting My Visit Segments ON" slide



If they are not nothing changes for mobile app users at clock out.

Segment Service Options also include '**non-billable segment**' which is the default for any non-billable forms; (i.e orientations, bonus pay, non-billed assessments, etc)

Billing Segments **may be edited AFTER payroll** is complete up until billing has been submitted.

Date	07/13/2020		
Patient		Arthur Fleck ▾	
Select Form	PDN Shift ▾		
Clinician		Bruce Wayne (LVN) • Hx-5 • Dist-0 miles • Hrs-7 • (817) 789-4130 ✕ ▾	

Visit Segments

Service	LVN-School Regular • 07/12/2020-07/18/2020 • 4 Hours... ✕ ▾				
Start Time	08 ▾	00 ▾	End Time	12 ▾	00 ▾
Service	LVN-Medicaid • 07/12/2020-07/18/2020 • 3 Hours sched... ✕ ▾				
Start Time	12 ▾	00 ▾	End Time	15 ▾	00 ▾

Add Visit Segment

Payroll Details	+
Repeat Options	+

Updating Previously Non-Clinical Assignments

Before the Update

Mon 7/13	
Bruce Wayne 07:00-12:00 (20) RN-School	<input type="checkbox"/>
Bruce Wayne 12:00-15:00 (12) RN-Medicaid	<input type="checkbox"/>

Before the update there were two assignments when a nurse is working a contiguous shift with multiple payers. One is marked as non-clinical and is purple.

The clinician in the app had to utilize Edit Visit Times when they clock in to extend the visit until 1500.



After the Update

Mon 7/13	
Bruce Wayne 07:00-12:00 (20) RN-School	<input type="checkbox"/>
Bruce Wayne 12:00-15:00 (12) RN-Medicaid	<input type="checkbox"/>

After the update there are the same two assignments, but one is no longer marked as non-clinical.

You should remove the previously 'non-clinical' visit and add that segment to the top assignment (see previous slide)


After You Combine

Mon 7/13	
Bruce Wayne 08:00-12:00 (16) LVN-School Regular	<input type="checkbox"/> 
Bruce Wayne 12:00-15:00 (12) LVN-Medicaid	

After you add the 1200-1500 segment to the 080—1200 segment you will have one assignment that shows it is multiple segments that are linked.

The clinician in the app will NOT have to use Edit Visit Times; they will see the entire 0800-1500 visit.

Segment Display Name

Service Code	S9123 High Tech RN	▼
Skill	RN	✕ ▼
Description:	 RN-School High Tech	
Display Name	School	
First Modifier	TD RN	✕ ▼
Second Modifier	UA Specialty	✕ ▼
Third Modifier		▼
Fourth Modifier		▼

UB-04 Revenue Code	
Default Form Type	PDN Shift ▼
Acuity Level	Not Applicable ▼

Service codes may now be assigned a display name

If labeled with a display name this is what the signing clinician will see in lieu of service code name when clocking out

See Next Slide for example of what signing clinician will see *if segments are turned on for mobile*

Segments are always visible on web clock out (i.e. assess/eval/non-EVV therapy)

Submitting My Visit (segments ON)

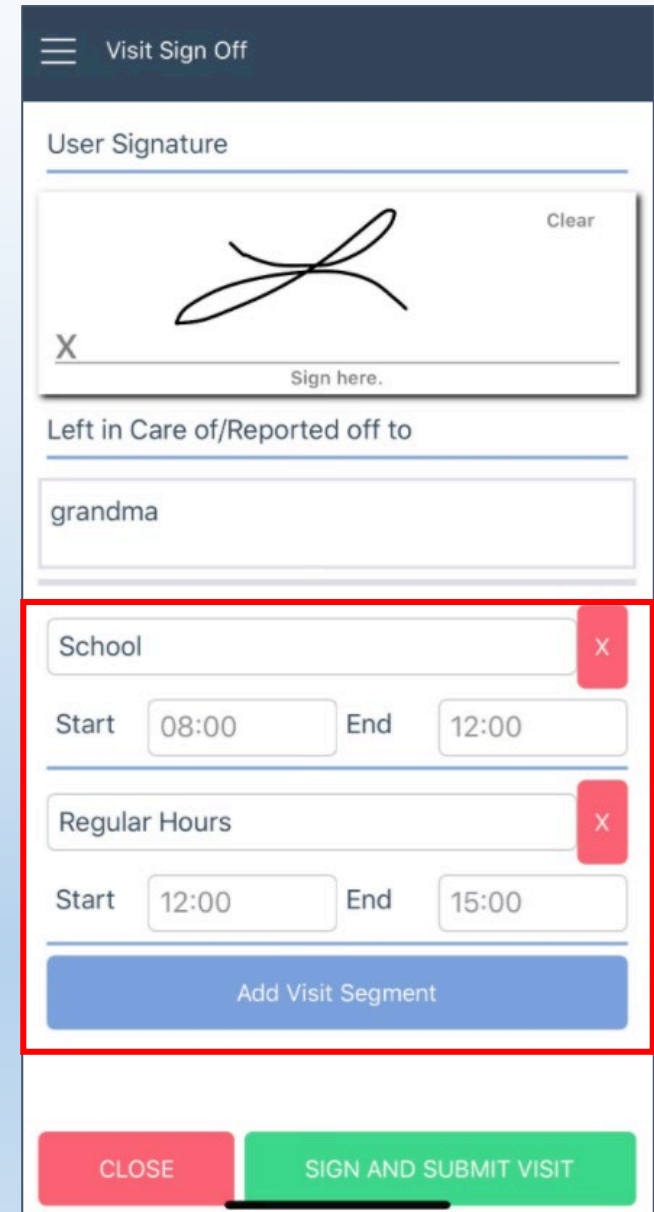
- After the PCG signs the My Signature page will appear (see previous slide)
- Once you check that you accept your company terms & conditions the My Signature button will unlock; click My Signature
- Your signature page will load and you will sign & indicate who you left the patient in the care of
- **You will then be able to indicate segments for your visit**

Example shown:

0800-noon was school & Noon-1500 regular

If school was not attended today, remove the school segment (click X) and update the regular hours start to 0800

- Your segments must start and end to match what the PCG signed your clock in and clock out were.
- Click Sign & Submit



Visit Sign Off

User Signature

Clear

X Sign here.

Left in Care of/Reported off to

grandma

School X

Start 08:00 End 12:00

Regular Hours X

Start 12:00 End 15:00

Add Visit Segment

CLOSE SIGN AND SUBMIT VISIT

Daily & Weekly at a Specific Time(s) (web)

Orders (Goals & Interventions)

Order Type

Standard

Custom

Interventions

SN/PCG to change vent circuits and in-line suction out 1/week and PRN ...

Start Date

05/31/2020

End Date

Interventions Type

Daily

Suggested Time(s)

✕ 8:00

Interventions:

SN/PCG to change vent circuits and in-line suction out 1/week and PRN for malfunction of circuit.

Goals

Patient will have no hospitalizations during this certification period.

Save

DAILY

Will only appear on at the indicated set time(s)

WEEKLY

Will only appear on the day(s) of the week indicated at the time(s) indicated

Orders (Goals & Interventions)

Order Type

Standard

Custom

Interventions

SN/PCG to change vent circuits and in-line suction out 1/week and PRN ...

Start Date

05/31/2020

End Date

Interventions Type

Weekly

Day of the Week

✕ Monday ✕ Wednesday ✕ Friday

Suggested Time(s)

✕ 8:00

Interventions:

SN/PCG to change vent circuits and in-line suction out 1/week and PRN for malfunction of circuit.

Goals

Patient will have no hospitalizations during this certification period.

Save

Every [x] Days at Specific Time(s) (web)

- Sets the intervention to be prompted at frequency per # of days and what time(s) you want it to be prompted
- Frequency clock starts at the start date of the intervention. Ex. Every three days for an order started on 5/31 will be prompted in the app on 5/31, 6/3, 6/6 and so on at 10am on those days
- Many standard interventions include [] to indicate # to appear in order on the 485 and matching frequency # must be selected from drop down to prompt intervention in the mobile app
- Examples include: changing tubing; changing dressing

Orders (Goals & Interventions)

Order Type

Standard

Custom

Interventions

SN/PCG to change vent circuits and in-line suction out 1/week and PRN ...

Start Date

05/31/2020

End Date

Interventions Type

Every [x] Day

Frequency Value

3

Suggested Time(s)

× 10:00

Interventions:

SN/PCG to change vent circuits and in-line suction out 1/week and PRN for malfunction of circuit.

Goals

Patient will have no hospitalizations during this certification period.

Save

Daily & Daily plus Suggested Times (Mobile)

Daily

Daily: will be listed under daily to do in all visits regardless of time

Example shown: Daily will be list in all visit under Daily Task in all visit (AM/PM)

Frequency Type

Daily

Day(s) of Week (+)

Suggested Times (+)

Daily plus Suggested Times

will show every day but only at time(s) selected

Example shown: Daily at 0700 will only be prompted at 0700 every day

Frequency Type

Daily

Day(s) of Week (+)

Suggested Times (+)

07:00 am

Weekly & Weekly plus Suggested Times (Mobile)

Weekly

**will appear on day(s) selected under
Periodic Tasks in all visits regardless of time**

*Example shown: Tue/Thu will show under Periodic
Tasks every Tue/Thu in all visits (AM/PM)*

Frequency Type

Weekly

Day(s) of Week (+)

Tuesday

Thursday

Suggested Times (+)

Weekly plus Suggested Time(s)

**will show on selected day(s) only at the
time(s) selected**

*Example shown: Weekly Tue & Thu at 0700 will
only be prompted at 0700 on Tue & Thu*

Frequency Type

Weekly

Day(s) of Week (+)

Tuesday

Thursday

Suggested Times (+)

07:00 am

Every [x] Days & Every [x] Days plus Suggested Times (Mobile)

Every [x] days

will appear every [x] days from order date in
Periodic Tasks

*Example shown: Every [3] Days: Will show in Periodic
Tasks every 3 days in all visits (AM/PM)*

Frequency Type

Every [X] Days

Frequency Value

3

Day(s) of Week (+)

Suggested Times (+)

This screenshot shows a mobile app interface for setting a frequency. The 'Frequency Type' dropdown is set to 'Every [X] Days'. The 'Frequency Value' is set to 3. The 'Day(s) of Week (+)' and 'Suggested Times (+)' sections are visible but not yet filled out. A red rectangle highlights the 'Every [X] Days' option and the 'Frequency Value' field.

Every [x] Days plus Suggested Times

will appear every [x] days from order
date only at the time(s) selected

*Example shown: Every [3] Days at 0700 will
only be prompted at 0700 every 3 days*

Frequency Type

Every [X] Days

Frequency Value

3

Day(s) of Week (+)

Suggested Times (+)

07:00 am

This screenshot shows the same mobile app interface as the previous one, but with the 'Suggested Times (+)' section filled out with '07:00 am'. A red rectangle highlights the 'Every [X] Days' option, the 'Frequency Value' field, and the 'Suggested Times (+)' section.