

New Dev in Maintenance Release 4.10.2

Save Advanced filters: new save button to lock advanced filter on the following pages:

- Client - Index
- Client - Workflow
- Employees - Index
- Calendar
- Billing - A/R
- Billing - Secondary Billing
- Clinical - QA
- Clinical - Orders
- Fax

Calendar

- Authorization exceeded warnings added at assignment create & edit (previously only at verify)

Diagnosis Codes: Mark Primary

- Updated Assess/Evals/LPR to match Service Details to allow for assessing clinicians to mark primary diagnosis within eval/assess/LPR

Assess/LPR: Discontinued Interventions

- Updated discontinued interventions to display Discontinue Date

Client: Notes:

- Updated single ER/Hospitalization to be two separate notes for more specific reporting
- New Note Type: Frequency Change

Patient Reports:

- Discharge Report: updated to allow for run by multiple payers
- ER/Hospitalization Report: updated to display note specific field columns
- Referral Report: Updated to include Patient & Physician address & Lead Therapist

Employee Report: Caseload Report: Updates to how columns are calculated:

- Column M: Hold - now only patient count not assignment count
- Column N: Pending Auth - now only auth status of: Waiting on Auth Approval, Waiting on Pre-Auth Approval
- Column O: Pending Eval: now only auth status of Waiting on Eval