

Release v4.6

August 2022

Service Code Rules

[Billing](#)> [Payers](#)> [Service Codes](#)> [Select Code](#)> [Select Rate Type & Rounding Rules](#)> [Save](#)

Payer service codes updated to allow for specific rounding rules to meet payer requirements.

The screenshot shows the 'Edit Rate Schedule' form. At the top, a light blue box contains instructions: 'To create or change a service code schedule:' followed by two bullet points: 'Enter an End date for the current Service Code Schedule' and 'Click the plus (+) button to add new Service Code Schedule'. To the right of these instructions are two more bullet points: 'Enter a new service code Start date and Rate' and 'Dates cannot overlap, but must be continuous'. Below this is a note: 'Current Payer Discount 75%'. The form has several input fields: 'Start', 'End', 'Rate' (with value '8.09'), 'Discount Amount', and 'Discount Type'. A red box highlights the 'Rate Type' and 'Rounding Rule' fields. The 'Rate Type' dropdown is open, showing options: 'Per Hour', 'Per Unit' (selected), and 'Per Visit'. The 'Rounding Rule' dropdown is also open, showing options: 'Exact Minutes', 'Full Hour', 'Full Hour 31+', 'Full Hour 53+', 'Unit Exact 15', and 'Unit Rounding (8 minute rule)' (selected). A red arrow points from the 'Rate Type' dropdown to the 'Rounding Rule' dropdown. Below the dropdowns, there is a 'Calculated' field showing '\$2.02' and a red 'DELETE' button. At the bottom, there is a note: 'If rate type = per visit no rounding rule drop down shows. Instead there is a Min/Max Option'. Below this is another note: 'Rounding Rule: required but limited based on rate type'. Below that is a note: 'When 4.6 is released all existing service code rate types were marked as follows:'. Below this are four lines of text: 'If per visit no change', 'If per unit rounding rule = Unit Rounding (8 min rule)', 'If per hour rounding rule = Unit Rounding (8 min rule) UNLESS payer = bill in full hour', and 'If payer was marked bill in full hour and service code type = per hour or per unit then rounding rule = Full Hour'.

Edit Rate Schedule

To create or change a service code schedule:

- Enter an End date for the current Service Code Schedule
- Click the plus (+) button to add new Service Code Schedule
- Enter a new service code Start date and Rate
- Dates cannot overlap, but must be continuous

Current Payer Discount 75%

Start: _____ End: _____ Rate: **8.09**

Discount Amount: _____ Discount Type: _____

Rate Type: **Per Unit** Rounding Rule: **Unit Rounding (8 minute rule)**

Calculated: **\$2.02** **DELETE**

Per Hour
Per Unit
Per Visit

Exact Minutes
Full Hour
Full Hour 31+
Full Hour 53+
Unit Exact 15
Unit Rounding (8 minute rule)

If rate type = per visit no rounding rule drop down shows
Instead there is a Min/Max Option

Rounding Rule: required but limited based on rate type

When 4.6 is released all existing service code rate types were marked as follows:

If per visit no change
If per unit rounding rule = Unit Rounding (8 min rule)
If per hour rounding rule = Unit Rounding (8 min rule) UNLESS payer = bill in full hour
If payer was marked bill in full hour and service code type = per hour or per unit then rounding rule = Full Hour

Rate Type: Per Hour & Rounding: Exact vs 8min

Rate Type: **Per Hour** & Rounding: Exact Minutes vs. Unit Rounding (8 min Rule)
Exact Minutes only allowed for Rate Type Per Hour

Rounding: Unit (8 min rule) (how it works today)

0900-1540 (8 hours 40 minutes)

billing: 6.75 hours

Because 40 min rounds up to 45

Rounding: Exact Minutes

0900-1540 (8 hours 40 minutes)

billing: 6.67 hours

Because 40 min = exactly .76/hour

Rate Type: Per Hour & Rounding: Full vs 31+

Rate Type: **Per Hour** & Rounding: Full Hour vs Hour 31+

Rounding: Full Hour

Less than 60 = 1 hour for the first hour and each 30 minutes after that rounds up (how it works today)

0900-0929 (29 min)
Billing: 1 hour

0900-0930 (30 min)
billing: 1 hour

0900-1000 (60 min)
Billing: 1 hour

0900-10:29 (89 min)
Billing: 1 hour

0900-10:30 (90 min)
Billing: 2 hours

0900-1100 (130 min)
Billing 2 hours

Rounding: Full Hour 31+

Less than 31 minute the first hour and all subsequent hours does not round up

0900-0929 (29 min)
Billing: 0

0900-0930 (30 min)
billing: 0

0900-1000 (60 min)
Billing: 1 hour

0900-10:29 (89 min)
Billing: 1 hour

0900-10:30 (90 min)
Billing: 1 hour

0900-1031 (91 min)
Billing: 2 hours

Rate Type: Per Unit & Rounding 8min vs 15min

Rate Type = **Per Unit** Rounding: Unit Rounding (8 min Rule) versus Exact 15 Minute
Exact 15 Min only allowed if rate type = per unit

Rounding: Unit (8 min Rule) (how it works today)

0900-10:07 (67 min rounds down)
Total Units = 4

0900-10:08 (68 min rounds up)
Total Units = 5

- * 7 min rounds down
- * 8 min rounds up

Rounding: Unit 15 Exact

0900-10:07 (67 min rounds down)
Total Units = 4

0900-10:08 (68 min rounds down)
Total Units = 4

0900-10:15 (75 min rounds up)
Total Units = 5

- * does not round up a unit until a full 15 minutes

Rate Type: Per Visit & Optional Min/Max

Rate Type = Per Visit with Optional Min/Max Rule
Only allowed if rate type = per visit

Min and Max fields are optional
Min and Max must be entered in minutes
Impact: Hard Stop in the calendar for scheduling

Example 1: Max only

Min: ____
Max: 60

In the calendar an assignment cannot be schedule if it exceeds 60 minutes

Example 2: Min only

Min: 38
Max: ____

In the calendar an assignment cannot be scheduled unless it is at least 38 minutes

Example 3: Min and Max

Min: 38
Max: 75

In the calendar an assignment cannot be scheduled unless it is at least 38 minutes
and no more than 75 minutes

Rate Type: Per Hour or Per Unit: Rounding 53+

Rate Type: Per Hour or Per Unit Rounding 53+

Rate Type: Per Hour

First hour:

1-52 minutes = 0 hour
53-112 minutes = 1 hour

Each subsequent hour:

minute range = billed hours

113-172 = 2
173-232 = 3
233-292 = 4
293-352 = 5
353-412 = 6
413-472 = 7
473-532 = 8
533-592 = 9
593-652 = 10
653-712 = 11
713-772 = 12
773-832 = 13
833-892 = 14
893-952 = 15
953-1012 = 16

Rate Type: Per Unit

First hour:

1-52 minutes = 0 units
53-112 minutes = 4 units

Each subsequent hour:

minute range = billed units

113-172 = 8
173-232 = 12
233-292 = 16
293-352 = 20
353-412 = 24
413-472 = 28
473-532 = 32
533-592 = 36
593-652 = 40
653-712 = 44
713-772 = 48
773-832 = 52
833-892 = 56
893-952 = 60
953-1012 = 64

LPR Default

[Client](#) > [Action Options](#) > [Live Patient Record](#)

LPR updated (all services) to default to data fields and not interventions/goals

✓ Demographics

✓ Allergies

✓ Vital Signs

✓ Physician Notification

✓ Diagnoses

✓ Safety Measures

✓ Prognosis

✓ Functional Limitations

✓ EENT (eyes, ears, nose & throat)

Physician Notification

INTERVENTIONS DATA POINTS

Physician Notification

Temperature Greater Than (>) 100.4	🕒	Temperature Less Than (<) 95.9	🕒
Pulse Greater Than (>) 140	🕒	Pulse Less Than (<) 60	🕒
Respirations Greater Than (>) 40	🕒	Respirations Less Than (<) 24	🕒

PPECC Acuity

[Client](#)> [Action Options](#)> [Profile](#)> [Client Data](#)>
[Enter data into fields](#)> [Save](#)

Clients with PPEC service now have
two optional fields:

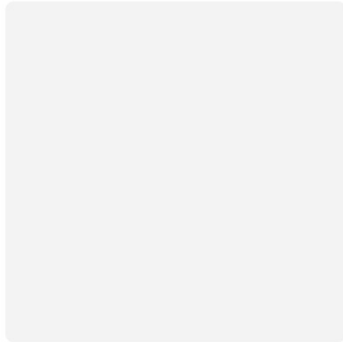
Skilled Acuity

Unskilled Acuity

PPEC Acuity Report can be run by
client to report on values saved in
the PPEC client acuity fields.

[Client](#)> [Client Reports](#)> [PPEC Acuity Report](#)> [Queue Report](#)

PROFILE	CLIENT	SERVICE DETAILS	CARE TEAM	CALENDAR	NOTES
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SELECT IMAGE

PATIENT DATA

Skills

Pediatric x

Patient Details

Team

Team A1 x

MRN (last: vghbjok)

GAL000002

Medicaid ID

Medicaid Program

Not Selected

Skilled Acuity

10

Unskilled Acuity

20

Billing Reports

[Billing](#)> [Billing Reports](#)

All billing reports that include service code data updated to include rounding rule column.

Service Line Detail report updated to include override pay rate data.

Client Discharge Report

[Client](#)> [Client Reports](#)> [Discharge Report](#)> [Select ONE Payer](#)> [Select other filters, if needed](#)> [Queue Report](#)

	A	B	C	D	E	F	G	H	I	J	K	L	M
1	First	Last	DOB	MR Number	Internal ID	Team	Service	Discharge Date	Discharge Reason	Medicaid Program	Payer	Insured ID Number	
2													
3													
4													
5													
6													
7													
8													
9													
10													
11													
12													
13													
14													
15													

Client Referral Report

[Client](#)> [Client Reports](#)> [Referral Report](#)> [Select Filters](#)> [Queue Report](#)

Referral Report: all referral details including source, intake, marketer & current status

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q
1	First	Last	DOB	MR Number	Team	Service	Referral Date	Physician First	Physician Last	Referral Source	Intake First	Intake Last	Marketer First	Marketer Last	Admit Status	Hold Reason	Non-Admit Reason
2																	
3																	
4																	
5																	
6																	
7																	

Client Scheduled vs Authorized Report

Client> Client Reports> Scheduled vs Authorized Report> Select other filters, if needed> Queue Report

Report updated to include difference between scheduled, missed, verified and not scheduled

[illegible]

Override Pay Rate Notification

[Admin](#)> [Users OR Permissions](#)> [Select Permission Group OR User](#)> [Notifications](#)> [Employee](#)> [Override Pay Rate](#)> [Select All](#)> [Save](#)

Notification added to allow user to be notified when an override pay rate is applied to an assignment

PROFILE

SECURITY

NOTIFICATIONS

PATIENT PERMISSIONS

MOBILE DEVICES

MOBILE INSTRUCTIONS

DIAGNOSTICS

DOCUMENTS

NOTES

INBOX

Waiting for Auth Approval
N/A

Auth Wait-list
N/A

First Appeal
N/A

Second Appeal
N/A

Final Appeal
N/A

Auth Denied
N/A

Authorized
N/A

Authorization Expired
N/A

Authorization Hidden in Workflow
N/A

Employee

Employee Reactivated
N/A

HR Expiration
N/A

Override Pay Rate
N/A