



Release v4.6


Section	Feature	Details
Billing - Payers	Service Code Rules	Payer service codes updated to allow for specific rounding rules to meet payer requirements
Clinical	Assess/Evals	Assess/Evals updated to show required fields in working document with *
Clinical	Assess/Evals	LPR updated (all services) to default to data fields and not interventions/goals
Clinical	PPEC Acuity	Clients with PPEC service two optional fields: Skilled Acuity & Unskilled Acuity (reportable)
Report - Billing	Rounding Rule	Billing reports that include service code data updated to include rounding rule column
Report - Billing	SLD	Service Line Detail report updated to include override pay rate data
Report - Client	Discharge Report	New: Discharge Report run by payer; including discharge reason and Medicaid program for VBA
Report - Client	PPEC Acuity	New: PPEC Acuity Report run by client to report on values saved in PPEC client acuity fields
Report - Client	Referrals Report	New: Referral Report: all referral details including source, intake, marketer & current status
Report - Client	Sched v Auth	Reported updated to include difference between scheduled, missed, verified and not scheduled
User - Notifications	Override Pay Rate	Notification added to allow user to be notified when an override pay rate is applied to an assignment

Edit Rate Schedule

To create or change a service code schedule:

- Enter an End date for the current Service Code Schedule
- Click the plus (+) button to add new Service Code Schedule
- Enter a new service code Start date and Rate
- Dates cannot overlap, but must be continuous

Current Payer Discount 75%

Start	End	Rate 8.09	Rate Type Per Unit	Rounding Rule Unit Rounding (8 minute rule)
Discount Amount	Discount Type	Calculated \$2.02		

Per Hour

Per Unit

Per Visit

Exact Minutes

Full Hour

Full Hour 31+

Full Hour 53+

Unit Exact 15

Unit Rounding (8 minute rule)

If rate type = per visit no rounding rule drop down shows
Instead there is a Min/Max Option

Rounding Rule: required but limited based on rate type

When 4.6 is released all existing service code rate types were marked as follows:

If per visit no change

If per unit rounding rule = Unit Rounding (8 min rule)

If per hour rounding rule = Unit Rounding (8 min rule) UNLESS payer = bill in full hour

If payer was marked bill in full hour and service code type = per hour or per unit then rounding rule = Full Hour

Rate Type: **Per Hour** & Rounding: Exact Minutes vs. Unit Rounding (8 min Rule) vs. Unit Exact 15
Exact Minutes only allowed for Rate Type Per Hour

Rounding: Unit (8 min rule) (how it works today)

0900-1540 (8 hours 40 minutes)

billing: 8.75 hours

Because 40 min rounds up to 45

Rounding: Exact Minutes

0900-1540 (8 hours 40 minutes)

billing: 8.67 hours

Because 40 min = exactly .76/hour

Rounding: Unit Exact 15

0900-1540 (8 hours 40 minutes)

billing: 8.5 hours

Because 40 min rounds down

Rate Type: **Per Hour** & Rounding: Full Hour vs Hour 31+

Rounding: Full Hour

Less than 60 = 1 hour for the first hour and each 30 minutes after that rounds up (how it works today)

0900-0929 (29 min)

Billing: 1 hour

0900-0930 (30 min)

billing: 1 hour

0900-1000 (60 min)

Billing: 1 hour

0900-10:29 (89 min)

Billing: 1 hour

0900-10:30 (90 min)

Billing: 2 hours

0900-1100 (130 min)

Billing 2 hours

Rounding: Full Hour 31+

Less than 31 minute the first hour and all subsequent hours does not round up

0900-0929 (29 min)

Billing: 0

0900-0930 (30 min)

billing: 0

0900-1000 (60 min)

Billing: 1 hour

0900-10:29 (89 min)

Billing: 1 hour

0900-10:30 (90 min)

Billing: 1 hour

0900-1031 (91 min)

Billing: 2 hours

Rate Type: **Per Unit:** Rounding: Full Hour vs Hour 31+

Rounding: Full Hour

Less than 60 = 1 hour for the first hour and each 30 minutes after that rounds up (how it works today)

0900-0929 (29 min rounds up)

Billing: 4 units

0900-0930 (30 min rounds up)

Billing: 4 units

0900-1000 (60 min = 1 hour)

Billing: 4 units

0900-10:29 (89 min rounds down)

Billing: 4 units

0900-10:30 (90 min rounds up)

Billing: 8 units

0900-1100 (120 min = 2 hours)

Billing: 8 units

Rounding: Full Hour 31+

Less than 31 minute the first hour and all subsequent hours does not round up

0900-0930 (30 min rounds down)

Billing: 0

0900-0931 (31 min rounds up)

Billing: 4 units

0900-1000 (60 min = 1 hour)

Billing: 4 units

0900-10:29 (89 min rounds down)

Billing: 4 units

0900-10:30 (90 min rounds down)

Billing: 4 units

0900-1031 (91 min rounds up)

Billing: 8 units

Rate Type = **Per Unit** Rounding: Unit Rounding (8 min Rule) versus Exact 15 Minute
Exact 15 Min only allowed if rate type = per unit

Rounding: Unit (8 min Rule) (how it works today)

0900-10:07 (67 min rounds down)
Total Units = 4

0900-10:08 (68 min rounds up)
Total Units = 5

- * 7 min rounds down
- * 8 min rounds up

Rounding: Unit 15 Exact

0900-10:07 (67 min rounds down)
Total Units = 4

0900-10:08 (68 min rounds down)
Total Units = 4

0900-10:15 (75 min rounds up)
Total Units = 5

- * does not round up a unit until a full 15 minutes

Rate Type = Per Visit with Optional Min/Max Rule
Only allowed if rate type = per visit

Min and Max fields are optional

Min and Max must be entered in minutes

Impact: Hard Stop in the calendar for scheduling

Example 1: Max only

Min: ____

Max: 60

In the calendar an assignment cannot be schedule if it exceeds 60 minutes

Example 2: Min only

Min: 38

Max: ____

In the calendar an assignment cannot be scheduled unless it is at least 38 minutes

Example 3: Min and Max

Min: 38

Max: 75

In the calendar an assignment cannot be scheduled unless it is at least 38 minutes and no more than 75 minutes

Rate Type: **Per Hour or Per Unit** Rounding 53+

Rate Type: Per Hour

First hour:

1-52 minutes = 0 hour

53-112 minutes = 1 hour

Each subsequent hour:

minute range = billed hours

113-172 = 2

173-232 = 3

233-292 = 4

293-352 = 5

353-412 = 6

413-472 = 7

473-532 = 8

533-592 = 9

593-652 = 10

653-712 = 11

713-772 = 12

773-832 = 13

833-892 = 14

893-952 = 15

953-1012 = 16

Rate Type: Per Unit

First hour:

1-52 minutes = 0 units

53-112 minutes = 4 units

Each subsequent hour:

minute range = billed units

113-172 = 8

173-232 = 12

233-292 = 16

293-352 = 20

353-412 = 24

413-472 = 28

473-532 = 32

533-592 = 36

593-652 = 40

653-712 = 44

713-772 = 48

773-832 = 52

833-892 = 56

893-952 = 60

953-1012 = 64