

Release v4.5

Section	Feature	Details
Calendar	Overlap Warning	Removed the assignment overlap warning until it is actually created (previously occurred on initial set up)
Client Auth	Ordered Frequency	Added field Ordered Frequency to auth segments when service is PT, OT, ST
Client Care Team	MD Ph, Fax, Address	User may indicate specific phone, fax, address for individual client when multiple exist for MD for PDFs and faxes
Client Profile	Medicaid Program	New field in client details: Medicaid Program; reportable in Client Details Report
Client Reports	Ordered Frequency	Updated Therapy Auth Usage report to include date from new auth field Ordered Frequency
Employee	Sign Credentials	New field on employee discipline to indicate full licensing of employee for e-signature
Employee	Supervisor	New field in employee details tab: Supervisor; reportable in Employee Details report
Employee	Caseload	New field in employee details tab: Caseload; reportable in Employee Details report
Employee	Specialty	New field in employee details tab: Specialty; reportable in Employee Details report
Physicians	CRM	User may now mark a Physician as referral source to auto-create them in the CRM for referral tracking