

# Release v3.6

March/April 2022

# Billing:

## A/R Download

[Billing](#)> [AR](#)> [Action options](#)> [Download](#)

Download will include bill method, denial reason, and last note columns.

U	V	
Bill Method	Denial RC	Last Note
Send To Waystar	--	01/11/2022
Send To Waystar	--	01/11/2022
Send To Waystar	--	01/08/2022
Send To Waystar	--	01/08/2022
Send To Waystar	--	01/08/2022

## Pending Claims

[Billing](#)> [Pending Invoices/Claims](#)> [Action](#)

Added direct access access to client profile and calendar assignment from claim list.

Edit Notes

Download Invoice

Client Profile

Calendar

# Eligibility: Automation

**Set automation schedule for eligibility file to send to Waystar and also receive a response back from Waystar.**

Scheduled automation can be set by team and by patient(s)

## **Eligibility**

Requires additional Waystar access prior to activation

## **Contact Waystar**

CH will turn on at company level

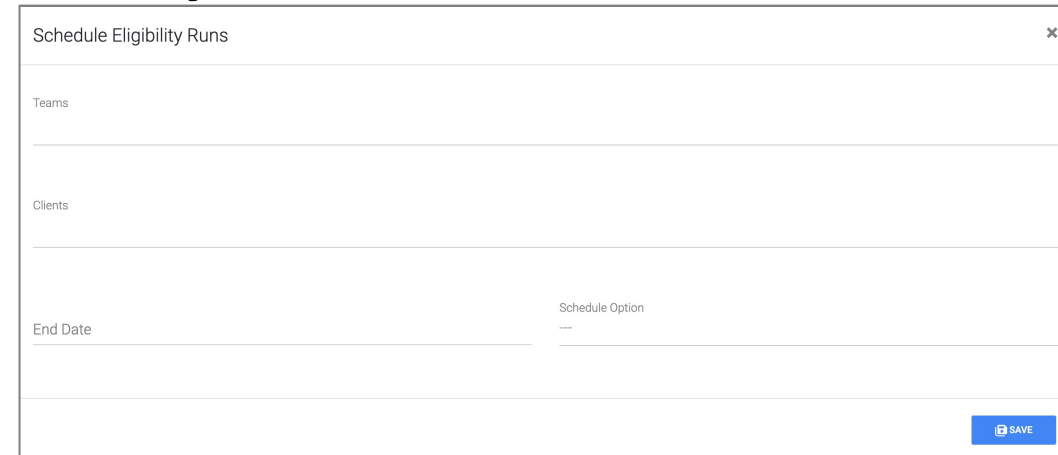
**Contact CubHub [support@cubhubsystems.com](mailto:support@cubhubsystems.com)**

Access in CH based on permission

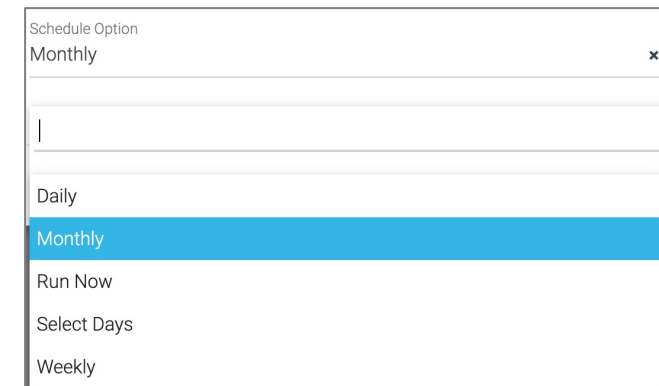
**Admin> Permissions> Admin: Eligibility**

## **Calendar Update**

Warning will show at create & verify if the patient is ineligible on that date or if the last response was ineligible.



The screenshot shows a web form titled "Schedule Eligibility Runs" with a close button (X) in the top right corner. The form contains several input fields: "Teams" (a text input), "Clients" (a text input), "End Date" (a date input), and "Schedule Option" (a dropdown menu). A blue "SAVE" button is located at the bottom right of the form.



The screenshot shows a dropdown menu titled "Schedule Option" with a close button (X) in the top right corner. The menu is open, displaying a list of options: "Monthly" (which is highlighted in blue), "Daily", "Run Now", "Select Days", and "Weekly".

# Client: Intake Additions

[Clients](#) > [+New](#)

- Added new multi-select patient details field in quick intake/client profile for tracking specific items
- Added Insured Member ID at intake for selected payer so that eligibility may be run

Quick Intake

First Name

Last Name

Birth Date

Primary Language

Street

Apartment #

City

State

Zip

Primary Phone

Team

Payer

Insured ID Number

Patient Details

Referral Date

Referral Source

Contact

03/28/2022

Create New

ACCEPT PATIENT

SAVE AS REFERRAL

DECLINE REFERRAL

Show Details

# Client: Intake Additions

[Clients](#)> [+New](#)

- Diagnosis codes may now be added at Intake & Client Service Details
- Updated buttons to clearly define Save as Referral, Accept Patient, Decline Referral
- Once a referral is saved all client data may be entered to continue Intake process without yet accepting client

Diagnosis Code	Onset or Exacerbation	Date	Service Types
---	---		
<a href="#">+ NEW DIAGNOSIS CODE</a>			
			<div><div>ACCEPT PATIENT</div><div>SAVE AS REFERRAL</div><div>DECLINE REFERRAL</div></div>

# Client: Service Details

Client> Action options> Profile> Service Details

## Admission Table

Access the patient admission table by clicking the hyperlinked status.

A modal will show on the right hand side.

Click on the line of admission event to edit and click the + to add a new admission event.

## Diagnosis Codes

Diagnosis codes will show in a list underneath each service type.

An asterisk will show beside the client’s primary diagnosis code.

Access, edit, and add diagnosis codes in the Diagnosis code section of modal.

Client - Happy Friday

CLINICAL

SAVE

PROFILE

CLIENT

SERVICE DETAILS

CARE TEAM

CALENDAR

NOTES

FINANCIAL

PDN

Admission Status: Active

As of Date: 12/05/2020

Diagnosis Codes

\*Z9911 - Dependence on respirator [ventilator] status

Z980 - Intestinal bypass and anastomosis status

G970 - Cerebrospinal fluid leak from spinal puncture

School/Staffing

Admission Status: Active

As of Date: 03/01/2022

PDN Details

ADMISSIONS

DIAGNOSIS CODES

Search

+ 1-2 of 2

<

>

Date	Date Type	Status	Date of Change
12/05/2020	Admit Date	Marked as Active	12/05/2020
12/04/2020	Referral Date	Marked as Referral	12/04/2020

PDN Details

ADMISSIONS

DIAGNOSIS CODES

Search

+ 1-3 of 3

<

>

Diagnosis Code	Onset Or Exacerbation	Date
Z9911 - Dependence on respirator [ventilator] status - Primary	--	<div></div>
Z980 - Intestinal bypass and anastomosis status	--	<div></div>
G970 - Cerebrospinal fluid leak from spinal puncture	--	<div></div>

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# Client: Care Team

## Contacts & Physicians tab combined and re-labeled Care Team

[Client](#)> [Action options beside client](#)> [Profile](#)> [Care Team](#)

**New Roles available to select in the system include:**

Intake

Marketer

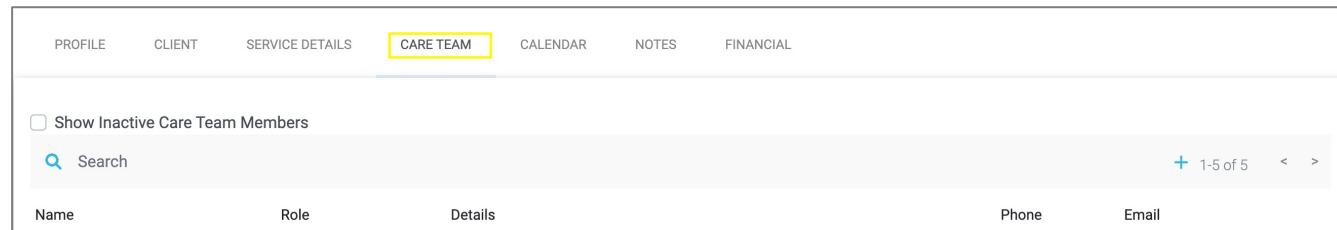
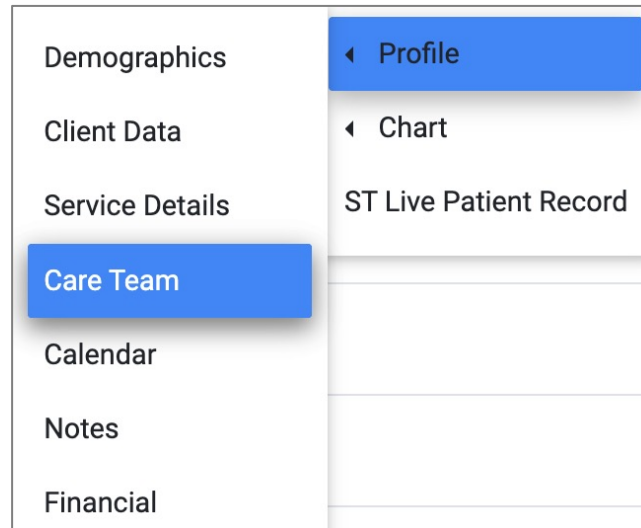
Live-In Caregiver

Lead Therapist

RN Care Manage

Therapy Asst

A physician's specialty will now be visible in client chart if included in the physician's details.



# Therapy: Goal Details

Comments from routine visit goal progress added to the (i) with other goal markers in client assessments and client LPRs.

[Client](#)> [Live Patient Record](#)> [All STG goals](#)> i

Short Term Goals Information
<div>11/30/2021 - 50% (Max)</div> <div>Additional Notes: Followed 1-part directions with spatial concepts with modeling</div>
<div>11/18/2021 - 50% (Max)</div> <div>Additional Notes: more followed two-part directions with prepositional phrases including: pretend to tie your shoes and count to ten. He demonstrated difficulty understanding spatial Concepts and selected from a field of 2 to match spatial concepts with Max cues</div>

Additional notes will also show on the client’s Goal Progress Report.



# Faxes:

**Added date sent & the ability to filter by date to search faxes**

Faxes <span>NEEDS ACTION</span>			
Search			
<input type="checkbox"/>	ID	Type	Sent/Received
<input type="checkbox"/>	5750	Inbound	01/10/2022
<input type="checkbox"/>	5755	Inbound	01/10/2022
<input type="checkbox"/>	5756	Inbound	01/10/2022
<input type="checkbox"/>	5770	Inbound	01/11/2022
<input type="checkbox"/>	5771	Inbound	01/11/2022
<input type="checkbox"/>	5804	Inbound	01/11/2022
<input type="checkbox"/>	5814	Inbound	01/12/2022

Advanced Filter ×

Status

Needs Action

Team Filter

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Start Date

End Date

01/01/2022

01/31/2022